

Chancellor's Planning and Budget Advisory Committee
Report to A/P Staff Council
September 21, 2011

This committee meets monthly in the balcony conference room in Anthony Hall. The last meeting was held on Monday, September 19, 2011.

At this meeting the Chancellor's update included the positive enrollment information. She is encouraged by the increase in new students. The dampener of the numbers is that the decline in enrollment the last few years is working its way through the system and will take some time to work through. She is looking towards the future and more positive news. She also indicated that Performance Funding continues.

The Budget cuts for FY12 of 2.2% to units is complete. Most units were able to absorb the cuts internally so there was no need for more furlough days.

There is a Strategic Planning launch discussion on 9/30/2011. Many involved from across campus.

There are searches in place. Chief Information Officer (CIO) for campus IT is going on now. The focus for IT will be on centralized computing instead of decentralized with sharing of resources. She wants the best technology available on campus for the least amount of money. Side note: Centralization is a topic for Accounting as well as IT and will include other areas on campus.

Vice-Chancellor for Institutional Advancement will be launched by a consultant firm and is planned for 10/7/2011.

Chancellor Cheng asked Carol Henry to run a report of all open positions on campus. There was a question regarding open positions and the hiring freeze. There was some discussion regarding how it would be decided on which positions would be rehired and how that would be done. Centralizing the positions and hiring was discussed.

Academic Review Project. This project is a preemptive step to look at programs and take action. Todd Winters from the committee is looking at other universities who have gone through this before. The committee is setting up a matrix with parameters – they are not currently looking at specific programs.

Dr. Nicklow stated that there are 30 current academic policies in place. All of them are being examined to ensure that they are consistent and that they work together instead of conflicting with each other. The list of Academic Policies will be shared with the Planning & Budget Advisory group.

Dr. Cheng stated that our initial work on the Academic Review Project was also an area that was confirmed as an area to be worked on by Lipman Hearne.

Handouts and discussion were:

SIUC FY12 Revised Tuition Projection – as of 9/19/2011 – revised projection for FY12 – there is a \$996,400 shortfall.

A Detailed Fiscal year 2012 draft was submitted and discussed titled: Budget Subcommittee Proposed Distribution Model with several studies attached. They are proposing that there will be no additions or reductions to units for FY2012 and that all funds distributed will be on a non-recurring basis, i.e. no permanent additions or deletions.

SOUTHERN ILLINOIS UNIVERSITY CARBONDALE
FY2012 REVISED TUITION REVENUE PROJECTION (excluding differentials)
(Prepared September 19, 2011)

	FY2012 Revised Projection
	<i>(using Fall 2011 Official enrollment)</i>
	<u>6.9% Inc</u>
<u>FY2012 Revised Projected Net Tuition Revenue</u>	
Campus	\$93,692,600
School of Law (original projection)	<u>4,718,900</u>
Total (excluding differentials)	<u>\$98,411,500</u>
<u>Increase (Decrease) Over Original FY2012 Projected Net Tuition Revenue</u>	
Campus	(996,400)
School of Law	-

Notes: (1) Includes an allowance of \$549,500 for new Legacy student tuition rates.
(2) Does not include an allowance for new Need-Based Tuition Waivers.

DRAFT

Fiscal Year 2012
Budget Subcommittee Proposed Distribution Model

1. Considering the fact that a tuition revenue shortfall is anticipated for FY2012, the Budget Subcommittee makes the following recommendations:
 - a. There will be no additional reductions to units for FY2012.
 - b. All funds distributed will be on a non-recurring basis, i.e. no permanent additions or deletions.
2. Considering the fact that the overall enrollment for the campus did not increase for FY2012 the Budget Subcommittee recommends the following three alternatives for the distribution of funds:
 - a. Distribute the funds based on the original recommendation of the committee:
 - i. 70% based on credit hours increases.
 - ii. 15% based on retention.
 - iii. 15% based on degrees conferred (equal split between retention and degrees conferred).
 - b. Distribute the funds on a modified recommendation in which degrees conferred is weighted more than retention:
 - i. 70% based on credit hour increases.
 - ii. 10% based on retention.
 - iii. 20% based on degrees conferred.
 - c. Wait until the actual formula to be utilized by the Illinois Board of Higher Education is known and distribute funds in the same manner. Actual date of publication of the BHE formula is not currently known and may not be available in a timely manner to be utilized in FY2012.
3. In the above listed alternatives the credit hour calculations will be based on a comparison of the past five year average annual credit hours to a projection of annual credit hours for the current fiscal year.
4. The allocation to the central pool will be suspended for this fiscal year.
5. Law School and hours attributed to Medicine will not be considered for additional allocations.

**Southern Illinois University Carbondale
Retention Analysis**

DRAFT

<u>College:</u>	<u>FL05 thru FL09 Cohorts Five Year Average Percent Continued to Yr 2</u>	<u>Current FL10 Cohort Percent Continued to Yr 2</u>	<u>% Change</u>	
<u>All Colleges</u>	69%	69%		
<u>New Freshman Data by College*:</u>				
Agricultural Sciences	<u>73%</u>	<u>76%</u>	3%	
Applied Sciences & Arts	<u>80%</u>	<u>79%</u>	-1%	
Business & Administration	<u>68%</u>	<u>76%</u>	8%	
Educ & Human Services	<u>68%</u>	<u>71%</u>	3%	
Engineering	<u>74%</u>	<u>75%</u>	1%	
Liberal Arts	<u>70%</u>	<u>63%</u>	-7%	
Mass Comm & Media Arts	<u>73%</u>	<u>70%</u>	-3%	
Pre-Major Advisement (includes CAS)	<u>64%</u>	<u>61%</u>	-3%	
Science	<u>70%</u>	<u>69%</u>	-1%	
Business & Administration	<u>68%</u>	<u>76%</u>	8%	53%
Agricultural Sciences	<u>73%</u>	<u>76%</u>	3%	20%
Educ & Human Services	<u>68%</u>	<u>71%</u>	3%	20%
Engineering	<u>74%</u>	<u>75%</u>	1%	7%
Applied Sciences & Arts	<u>80%</u>	<u>79%</u>	-1%	
Science	<u>70%</u>	<u>69%</u>	-1%	
Mass Comm & Media Arts	<u>73%</u>	<u>70%</u>	-3%	
Pre-Major Advisement (includes CAS)	<u>64%</u>	<u>61%</u>	-3%	
Liberal Arts	<u>70%</u>	<u>63%</u>	-7%	

* Cohorts are developed by College and are tracked through time in their original College even if they have changed Colleges

DRAFT

SOUTHERN ILLINOIS UNIVERSITY CARBONDALE
FY2012 INCOME FUND CREDIT HOUR PROJECTION MODEL (BY COLLEGE)
(Prepared Sept 16, 2011 using Fall 2010 and Fall 2011 Official data and Su 2006 - Spring 2011 EOT data)

CAMPUS TOTAL

	HY CrHrs/FTE Ratios	Fall 2010 Official CrHrs	Fall 2011 Official CrHrs	CY/HY CrHr Ratios	CY Projected CrHrs	CY CrHrs/FTE Ratios
Freshman	2376.93	44,251	42,292	0.9557	67,819	2260.63
Sophomore	2209.40	35,805	34,357	0.9596	63,703	2123.45
Junior	2816.57	39,367	39,445	1.0020	84,758	2825.27
Senior	4885.07	61,694	63,214	1.0246	150,296	5009.88
Graduate I	2098.71	21,339	20,770	0.9733	49,026	2042.75
Graduate II	826.63	8,362	8,499	1.0164	20,156	839.84
School of Law	405.07	5,882	5,739	0.9757	11,863	395.44
Total On and Off Campus	15618.37	216,700	214,316	0.9890	447,622	15497.26

Note: Excludes On-line Distance Education and Cost Recovery credit hours.

USING CAMPUS TOTAL ONLY: 446,037

USING COLLEGE TOTALS ONLY: 445,373

Southern Illinois University Carbondale
State Credit Hours by College
Fall 2010 and Fall 2011

DRAFT

Budget Office
Projected Annual

College	Historical Credit Hours	Projected Annual State Credit Hours	Variance	% Change
Calculation Based on FY11 Cost Study Annual Credit Hours				
Agricultural Sciences	19,147	20,216	1,069	5.58%
Applied Sciences	44,327	42,271	-2,056	-4.64%
Business	31,548	29,025	-2,523	-8.00%
Education and Human Services	68,581	65,065	-3,516	-5.13%
Engineering	21,921	21,756	-165	-0.75%
Liberal Arts	161,856	161,106	-750	-0.46%
Mass Communications and Media Arts	17,192	18,396	1,204	7.00%
Science	62,903	66,127	3,224	5.13%
Total	427,475	423,962	-3,513	-0.82%

Calculation Based of Five Year Average Cost Study Credit Hours				
Agricultural Sciences	18,434	20,216	1,782	9.67%
Applied Sciences	43,798	42,271	-1,527	-3.49%
Business	35,712	29,025	-6,687	-18.72%
Education and Human Services	69,410	65,065	-4,345	-6.26%
Engineering	21,063	21,756	693	3.29%
Liberal Arts	170,315	161,106	-9,209	-5.41%
Mass Communications and Media Arts	18,794	18,396	-398	-2.12%
Science	64,006	66,127	2,121	3.31%
Total	441,532	423,962	-17,570	-3.98%

Calculation Based of Five Year Average of Total Credit Hours				
Agricultural Sciences	19,322	20,216	894	4.63%
Applied Sciences	58,600	42,271	-16,329	-27.86%
Business	37,806	29,025	-8,781	-23.23%
Education and Human Services	102,191	65,065	-37,126	-36.33%
Engineering	28,441	21,756	-6,685	-23.51%
Liberal Arts	176,443	161,106	-15,337	-8.69%
Mass Communications and Media Arts	19,394	18,396	-998	-5.15%
Science	65,625	66,127	502	0.76%
Total	507,822	423,962	-83,860	-16.51%

*Law and Medicine are excluded from presentation

Southern Illinois University Carbondale
State Credit Hours by College
Fall 2010 and Fall 2011

DRAFT

Budget Office
Projected Annual
State Credit Hours

College	Historical Credit Hours	Budget Office Projected Annual State Credit Hours	Variance	% Change
---------	-------------------------	---	----------	----------

Calculation Based on Single Year Comparison (Budget Office Credit Hours)
--

College	FY11 Annual State Credit Hours	FY12 Projected Annual State Credit Hours	Variance	change
Agricultural Sciences	19,011.0	20,216	1,205	6.34%
Applied Sciences	41,792.0	42,271	479	1.15%
Business	31,097.0	29,025	-2,072	-6.66%
Education and Human Services	68,796.0	65,065	-3,731	-5.42%
Engineering	22,068.0	21,756	-312	-1.41%
Liberal Arts	162,581.0	161,106	-1,475	-0.91%
Mass Communications and Media Arts	17,335.0	18,396	1,061	6.12%
Science	65,069.0	66,127	1,058	1.63%
University College**	5,430.0	6,003	573	10.55%
Law	12,151.0	11,874	-277	-2.28%
Medicine	5,669.0	5,784	115	2.03%
Total	450,999.0	447,623	-3,376	-0.75%

College	Five Year Average Annual State Credit Hours	FY12 Projected Annual State Credit Hours	Variance	change
Agricultural Sciences	18,500.0	20,216	1,716	9.28%
Applied Sciences	41,481.0	42,271	790	1.90%
Business	35,839.0	29,025	-6,814	-19.01%
Education and Human Services	69,109.0	65,065	-4,044	-5.85%
Engineering	21,597.0	21,756	159	0.74%
Liberal Arts	170,235.0	161,106	-9,129	-5.36%
Mass Communications and Media Arts	19,226.0	18,396	-830	-4.32%
Science	66,148.0	66,127	-21	-0.03%
University College**	5,403.0	6,003	600	11.10%
Law	11,566.0	11,874	308	2.66%
Medicine	5,532.0	5,784	252	4.56%
Total	464,636.0	447,623	-17,013	-3.66%

Southern Illinois University Carbondale
State Credit Hours by College
Fall 2010 and Fall 2011

DRAFT

College	Historical Credit Hours	Budget Office Projected Annual State Credit Hours	Variance	% Change
Distribution Percentages for Units with Increased Credit Hours (FY11 compared to Projected FY12)				
Agricultural Sciences	19,011.0	20,216	1,205	27.54%
Applied Sciences	41,792.0	42,271	479	10.95%
Mass Communications and Media Arts	17,335.0	18,396	1,061	24.25%
Sciences	65,069.0	66,127	1,058	24.18%
University College**	5,430.0	6,003	573	13.09%
Total	148,637.0	147,010	4,376	100.00%

Distribution Percentages for Units with Increased Credit Hours (Five Year Average compared to Projected FY12)				
Agricultural Sciences	18,500.0	20,216	1,716	52.56%
Applied Sciences	41,481.0	42,271	790	24.20%
Engineering	21,597.0	21,756	159	4.87%
University College**	5,403.0	6,003	600	18.38%
Total	86,981.0	90,246	3,265	100.00%

** University College Includes the following:

- | | |
|---|---|
| <ul style="list-style-type: none"> <i>Interdisciplinary Seminars</i> <i>Academic Student Success</i> <i>Graduate School</i> <i>Study Abroad</i> <i>Saluki First-Year</i> <i>Women's Studies</i> <i>Army Military Science</i> | <ul style="list-style-type: none"> <i>Aero space Studies</i> <i>UG Research Professional Development</i> <i>University New Student</i> |
|---|---|